

Business Plan for Portfolio Landlords

Please download and save this form **before** you fill it in – if you add any details online first, they will be deleted when you download or save the form.

One to be completed per borrower having, or party to, 4 or more mortgaged Buy to Let properties.

Date:

Applicant name(s):

Name of company (if application is in company name):

Property address(es) to be purchased / re-mortgaged:

What is the purpose of your property portfolio? e.g. main income source, additional income, capital appreciation?

Property Types - please detail the types of properties that you have. e.g. single residential, houses of multiple occupancy, etc.

What types of tenants do you have? e.g. single family, student, etc.

Business Plan for Portfolio Landlords *(continued)*

What is the typical tenancy agreement period?

What is the typical length of stay that tenants reside in your properties?

Do you use a Property Management company?

If so, does the Property Management company find tenants for you? If not, please detail how they are sourced:

What is a typical void period for properties in your portfolio?

Business Plan for Portfolio Landlords *(continued)*

How do you deal with voids?

How do you expect your net rental income to change in the next three years?

What are the reasons for the change?

What are your plans for your portfolio over the next three years?

We'd love you to get in touch

Mortgage Customers: If you have a question about a new mortgage application, call 0203 427 1435. Opening hours: Monday to Wednesday, 9am to 5pm; Thursday, 10am to 5pm; Friday: 9am to 5pm; Saturdays, Sundays and bank holidays, closed

Mortgage Brokers: For enquiries on new and existing applications, call 0203 427 1019. Opening hours: Monday to Wednesday, 9am to 5.30pm; Thursday, 10am to 5.30pm; Friday: 9am to 5.30pm; Saturdays, Sundays and bank holidays, closed